



First Nations Wealth Management

Workshop Goals & Topics

Wealth Management ensures First Nations establish mechanisms that will build and protect wealth for future generations.

AFOA BC has created a Wealth Management Workshop to inform First Nations-many of which are experiencing unprecedented economic growth –how to establish economic development strategies. The two-day workshop reviews how wealth is created, how to protect wealth, and mechanisms to grow wealth for the future. Participants will learn about:

- **Creating Wealth** – Learn about opportunities arising from Impact Benefit Agreements, Treaty and Land Claim Settlements, Economic Development Corporations, and business partnerships with the private sector, as well as the financial laws/policies needed to support these initiatives
 - **Best Practises** – Find out how to protect, invest and grow accumulation capital, balance community needs of today with those of future generations, develop a community plan, establish and effective investment strategy, select a management firm, and monitor performance
 - **Create Strategies** – Build the foundations for change management, communication, financial planning, consistent governance, corporate and tax structures, capacity building, and performance indicators to achieve long term objectives at an appropriate level of risk, based on local circumstances
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